

SSH VOLUNTARY RELEASE OF RIGHTS AND WAIVER OF LIABILITY

THIS VOLUNTARY RELEASE OF RIGHTS AND WAIVER OF LIABILITY (the "Release") is executed on the day, month and year documented on signature page where Participant is required to sign and date acknowledgement of this release prior to participation in any offerings (including airplane or helicopter rides), and if applicable, his/her parent or legal guardian identified above, in favor of SunState Helicopters LLC, (SSH).

WHEREAS, we the undersigned, have been made aware and understand that to participate in any part of the SunState Helicopters LLC offerings (including the possibility of airplane or helicopter rides), carries with it certain dangers, hazards and risks associated with those activities. We understand that these risks include the potential for serious bodily injury or death that may arise from the inherent nature of these activities. These risks include, but not limited to hazardous, uncertain, or unpredictable wind or weather conditions or other acts of nature, mechanical malfunction or equipment failures with possible defects in design, manufacture or assembly, improper or careless use, negligent actions wholly or partly caused by other third parties beyond the control of SunState Helicopters, LLC, accidents caused by a variety of human factors, medical conditions of the participant and/or SSH personnel, whether any of these conditions, acts or risks are foreseen or unforeseen, contemplated or not contemplated, obvious or hidden, or through omission or commission, negligence or error of any kind; and WHEREAS, the undersigned agree to assume any and all risks of participation in any part of the SSH offering (including airplane or helicopter rides), and freely and voluntarily choose to participate in these activities with full knowledge of these risks; **NOW THEREFORE**, in consideration of the mutual covenants and conditions contained in this Release, the undersigned hereby agree as follows:

1. **Waiver of Claims.** In consideration of being permitted to participate in the SunState Helicopter LLC offerings, I waive, release and discharge any and all claims of any kind whatsoever that I may have against SunState Helicopters LLC. And its shareholders, officers, directors, employees, agents and representatives (all of whom shall hereafter be referred to as the "Releasees") including but not limited to any claim for damages, relief or compensation which I may have by reason of injury, death, property damage or loss of any kind arising out of my participation in any part of the SSH offering (including airplane or helicopter rides).
2. **Hold Harmless.** To exempt, absolve, hold harmless and indemnify the Releasees of and from any and all current or future responsibility, liability, duty of care, and/or claims arising out of any injury, death or loss while participating in any part of the SSH offering (including airplane or helicopter rides), even if such loss, damage, injury or death is the result of negligence on the part of any or all of the Releasees, or from another cause. The parent or legal guardian of any minor named above hereby expressly agree to indemnify and hold harmless the Releasees from any claims, losses, costs or expenses of any kind, including attorneys' fees, which Releasees may incur as a result of any lawsuit, claim or demand made by said minor against Releasees for any of the activities contemplated herein, to include but not limited to any such lawsuit, claim or demand asserted against Releasees after said minor reaches the age of majority.
3. **Covenant Not To Sue.** I hereby covenant not to sue and agree to never initiate, or be a party to any lawsuit, claim, demand, prosecution or action of law for any damages, relief, or compensation, which I may have by reason of injury, death, damage or loss of any kind whatsoever relating to the negligence on the part of any or all of the Releasees arising out of my participation in any part of the SSH offering (including airplane or helicopter rides).
4. **Scope.** That this Release shall be effective and fully binding upon my heirs, next of kin, executors, administrators, trustees, and assigns in the event of my death.
5. **Severability.** If court of competent jurisdiction should decide that any part of this Release is illegal, or unenforceable, or void as a matter of public policy or otherwise, such as determination shall not affect the validity, or enforceability of the remaining provisions. Specifically, to the extent that it may be determined by a court of competent jurisdiction that a complete release of legal right referenced herein is illegal, unenforceable or void as a matter of public policy, then I hereby consent to a limitation of liability for any injury, death, damage, or loss to no more than \$ 5000,000.00, which damages must be specifically alleged and proved in a court of competent jurisdiction.
6. **Choice of Law:** This release shall be governed by and construed under the laws of Arizona. I agree that any legal action or proceeding relating to this Release, or arising out of any injury, death, damage or loss as a result of my participation in any party of the SSH-SunState Helicopters, LLC offerings (including airplane or helicopter rides), shall be brought only in the District or Superior Court of Maricopa County, Arizona. We have been given ample time to read this release, and each of the undersigned fully accepts its contents and conditions and agrees to them by signing this Release voluntarily. We are aware that by signing this Release that we are waiving certain legal rights which I or my heirs, next of kin, executors, administrators, trustees, and assigned may have against the Releasees.

Please print, sign and date below verifying you have read and agree to the SunState Helicopters, LLC VOLUNTARY RELEASE OF RIGHTS AND WAIVER OF LIABILITY. One signed waiver is required for each passenger.

Upon returning from your flight, please sign out on the Sign Out line before leaving SunState Helicopters, LLC.

Print Name: _____ Sign: _____ Date: _____

Sign Out: _____

Internal Use Only: Employee: _____ Date: _____